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NEW STREAM RENEWABLES

# New Stream Market Price Assessments



- Spot European power prices were up yesterday on the back of demand strengthened by the hot weather, falling wind production and slightly weaker French nuclear generation.
- EUA carbon was up 2.5% toward 54€/t before the publication of the German free carbon allocation list showed higher-than-expected volumes and slowed bullish sentiment.
- The UKA-EUA (GBP) spread has narrowed to around £0.75.
- Storage demand and Asian LNG buying continues to support NBP and TTF gas pricing.
- In the broader commodity complex ICE Brent front month oil contract remained relatively stable at 73.2 \$/b.
- ICE UK Natural Gas futures were also up recently, with July-August contracts holding above 70 p/th.

## CLIENT DASHBOARD

This is just a sample of the in-depth pricing information we upload every morning.



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